Office of Financial Aid

Statement of Identity Theft
for Financial Aid Verification
2022-23 Academic Year

Student Last Name, First Name, M.I.  Social Security Number  Loyola Student ID #

The purpose of this form is to document your parent(s) and/or your status as a victim of IRS tax-related identity theft. You have informed us that you have been the victim of IRS tax-related identity theft, which prevents you from providing us with the normal forms of tax data required to complete the verification process. The U.S. Department of Education requires us to collect a signed and dated statement indicating that you are a victim of IRS tax-related identity theft and that the IRS has been made aware of the tax-related identity theft.

When the IRS determines a tax filer has been or likely was a victim of identity theft, it will not allow him/her to use the IRS Data Retrieval Tool on the FAFSA or get a tax transcript until the matter has been resolved, which can take up to a year for complex cases.

An individual who is the victim of identity theft and cannot get a return transcript must contact the IRS’s Identity Protection Specialized Unit (IPSU) at 1-800-908-4490. After the IPSU authenticates the tax filer’s identity, they can ask the IRS to mail them an alternate paper tax return transcript known as the TRDBV (Transcript Database View).

Please complete this form indicating that the parent and/or student was a victim of identity theft and submit it along with a copy of the TRDBV (Transcript Database View) to Loyola’s Office of Financial Aid.

A – Parent Acknowledgement (Complete If Parent Was a Victim of Identity Theft)

I was a victim of IRS tax-related identity theft and cannot obtain an IRS Tax Return Transcript for the 2020 tax year. The IRS has been made aware of this tax-related identity theft.

Parent Signature  Date

B – Student Acknowledgement (Complete if Student Was a Victim of Identity Theft)

I was a victim of IRS tax-related identity theft and cannot obtain an IRS Tax Return Transcript for the 2020 tax year. The IRS has been made aware of this tax-related identity theft.

Student Signature  Date

Submit completed form through the financial aid self-service portal, https://www.loyola.edu/selfservice